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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

GENERAL MOTORS CORPORATION, *et al.*

Debtors.

Chapter 11

Case No. 09-50026-REG

(Jointly Administered)

**WITHDRAWAL OF OBJECTION BY
ULTRALIFE CORPORATION TO CURE AMOUNT**

Ultralife Corporation (“Ultralife”), by and through its undersigned counsel, Harter Secrest & Emery LLP, hereby withdraws its submitted limited Objection by Ultralife Corporation to Cure Amount dated June 12, 2009 [Docket No. 1019] to the Notice of (I) Debtor’s Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property, and (II) Cure Amounts Related Thereto, served upon Ultralife by the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) pursuant to this Court’s Order Pursuant to 11 U.S.C. §§ 105, 363, and 365 and Fed. R. Bankr. P. 2002, 6004, and 6006 (I) Approving Procedures for Sale of Debtor’s Assets Pursuant to Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser; (II) Scheduling Bid Deadline and Sale Hearing Date; (III) establishing Assumption and Assignment Procedures; and (IV) Fixing Notice Procedures and

Approving Form of Notice [Docket No. 274], based on an agreement with the Debtors to refer any cure amount dispute that cannot be consensually resolved to binding arbitration.

Dated: June 24, 2009
Rochester, New York

HARTER SECREST & EMERY LLP
Attorneys for Ultralife Corporation

By: /s/ Ingrid Schumann Palermo

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